中国进出口银行
THE EXPORT-IMPORT BANK OF CHINA

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AGENCY BOND[1] TENDER ANNOUNCEMENT

11 November 2025

Issue Number	250361
Tender Type	Reopening
Tender Date	13 November 2025
Tender Time	10:00 am to 11:10 am
Offering Amount	RMB 13 Billion
Upper Case Offering Amount	RMB 15 Billion
Interest Type	Fixed
Coupon Rate	1.25%
Interest Payment Frequency	Per 3 Months
Interest Payment Date	7 Feb. 7 May 7 Aug. 7 Nov.
Original Tenor	15 Months
Issue and Settlement Date	14 November 2025
Value Date	7 November 2025
Maturity Date	7 November 2026
Listing Date	18 November 2025
Commission Rate	0.03%
Clearing House	China Central Depository & Clearing Co., Ltd.
Market	China's Inter-bank Bond Market(CIB)
Rating	Exempted for Issuance in CIB As a reference, A+ (S&P)/A1(Moody's) for long-term foreign issuer credit rating

[1]The bonds issued by the Bank are defined as policy-based financial bonds in nature, with credit support from the Chinese government.